

RECORDATION NO. 17913-H
FILED

APR 7 '98

11-00AM

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RECEIVED
SURFACE TRANSPORTATION
BOARD

APR 7 10 56 AM '98

April 7, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of a Statement of New Car Markings, dated April 1, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement (GATC Trust 92-1B) and secondary documents related thereto which were previously filed with the Commission under Recordation Number 17913.

The name and address of the party to the enclosed document are:

Lessee: General American Transportation Corporation
500 West Monroe Street
Chicago, Illinois 60661

A description of the railroad equipment covered by the enclosed document is set forth in the Statement.

Mr. Vernon A. Williams
April 7, 1998
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Alvord", written in dark ink.

Robert W. Alvord

RWA/bg
Enclosures

APR 7 '98

11-00AM

STATEMENT OF NEW CAR MARKINGS

Re: **GATC Trust No. 92-1B**
Trust Indenture and Security Agreement dated as of July 1, 1992,
as thereafter supplemented (the "Security Agreement") and Equipment
Lease Agreement dated as of July 1, 1992, as thereafter supplemented (the
"Equipment Lease").

ICC Recordation Number 17913

The identifying markings for certain Units, which are part of the above trust, have been changed as reflected below. Effective April 1, 1998 such new numbers shall be substituted for the original numbers of such Units on Schedule I of the Equipment Lease and accordingly in the Security Agreement.

<i>Description</i>	<i>DOT Class</i>	<i>Original Markings</i>	<i>New Markings</i>
Freight Car	AAR L/O	ATW 56831	GACX 56831
Freight Car	AAR L/O	ATW 56832	GACX 56832
Freight Car	AAR L/O	ATW 56833	GACX 56833
Freight Car	AAR L/O	ATW 56834	GACX 56834
Freight Car	AAR L/O	ATW 56835	GACX 56835
Freight Car	AAR L/O	ATW 56836	GACX 56836
Freight Car	AAR L/O	ATW 56837	GACX 56837
Freight Car	AAR L/O	ATW 56838	GACX 56838
Freight Car	AAR L/O	ATW 56840	GACX 56840
Freight Car	AAR L/O	ATW 56841	GACX 56841
Freight Car	AAR L/O	ATW 56842	GACX 56842
Freight Car	AAR L/O	ATW 56844	GACX 56844
Freight Car	AAR L/O	ATW 56845	GACX 56845
Freight Car	AAR L/O	ATW 56846	GACX 56846

<i>Description</i>	<i>DOT Class</i>	<i>Original Markings</i>	<i>New Markings</i>
Freight Car	AAR L/O	ATW 56847	GACX 56847
Freight Car	AAR L/O	ATW 56848	GACX 56848
Freight Car	AAR L/O	ATW 56850	GACX 56850
Freight Car	AAR L/O	ATW 56852	GACX 56852
Freight Car	AAR L/O	ATW 56853	GACX 56853
Freight Car	AAR L/O	ATW 56854	GACX 56854
Freight Car	AAR L/O	ATW 56855	GACX 56855

General American Transportation Corporation

By:

Name: Donald J. Schaffer

Title: Vice President, Finance

On this 15th day of April, 1998, before me personally appeared Donald J. Schaffer, to me personally known, who being by me duly sworn, say that he is Vice President, Finance of General American Transportation Corporation, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lisa M. Ibarra
Notary Public

[Notarial Seal]

My commission expires:

